

**Patient Information**

Patient's Name \_\_\_\_\_  
Last First Name Prefer to be Called Middle Init.

Home Phone \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_ Social Security # \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

If patient is a minor, give parent's or guardian's name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_ General Dentist \_\_\_\_\_

Family members in or out of orthodontic treatment \_\_\_\_\_

**Responsible Party Information**

Responsible Party or Guardian's Name \_\_\_\_\_  
Last First Middle Marital Status

Residence \_\_\_\_\_  
Street City State Zip

Mailing Address \_\_\_\_\_  
Street City State Zip

How long at this address \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email (for appointment reminders) \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

**Orthodontic Insurance Information**

Subscriber's Name \_\_\_\_\_ Subscriber's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Contract No. \_\_\_\_\_ Group No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_ Subscriber's Birthdate \_\_\_\_\_

Do you have dual coverage? Yes  No  If yes:

Subscriber's Name \_\_\_\_\_ Subscriber's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Contract No. \_\_\_\_\_ Group No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_ Subscriber's Birthdate \_\_\_\_\_

**Emergency Information**

Name of nearest relative not living with you \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_

I understand that where appropriate, credit bureau reports may be obtained.

Signature (Parent's signature if minor) \_\_\_\_\_ Date \_\_\_\_\_

**Please Complete the other side.**

## MEDICAL HISTORY

Are you in good health?             yes  no  
 Any major or unusual illnesses?    yes  no  
 Currently being treated by a physician?    yes  no  
 Currently taking medication?         yes  no  
 Allergies?                                 yes  no  
 Drug sensitivity?                         yes  no

Explain: \_\_\_\_\_  
 Explain: \_\_\_\_\_  
 Reason: \_\_\_\_\_  
 Reason: \_\_\_\_\_  
 List: \_\_\_\_\_  
 List: \_\_\_\_\_

Please check if you have or have had any of the following:

Yes	No		Yes	No		Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Anaemia	<input type="checkbox"/>	<input type="checkbox"/>	Heart Problems	<input type="checkbox"/>	<input type="checkbox"/>	Frequent Colds or Flu
<input type="checkbox"/>	<input type="checkbox"/>	Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	Tonsillitis
<input type="checkbox"/>	<input type="checkbox"/>	Prolonged Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Adenitis
<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine Problems	<input type="checkbox"/>	<input type="checkbox"/>	Tonsils Removed: Age: _____
<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Bone Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Adenoids Removed: Age: _____
<input type="checkbox"/>	<input type="checkbox"/>	Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Asthma
<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	Herpes	<input type="checkbox"/>	<input type="checkbox"/>	Mouthbreathing: While awake _____
<input type="checkbox"/>	<input type="checkbox"/>	Are you in a risk group for Aids?						While asleep _____
<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma						

## DENTAL HISTORY

Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had any severe head or face injuries? Explain: _____
<input type="checkbox"/>	<input type="checkbox"/>	Have you had a history of thumb sucking or finger sucking? _____ Stopped? _____ When? _____
<input type="checkbox"/>	<input type="checkbox"/>	Do you play any musical (wind) instruments? _____ What? _____
<input type="checkbox"/>	<input type="checkbox"/>	Have you consulted an orthodontist previously? _____
<input type="checkbox"/>	<input type="checkbox"/>	Have you had any previous orthodontic treatment? _____
<input type="checkbox"/>	<input type="checkbox"/>	Have any family members had orthodontic treatment? _____

Please check if there is a history of:

<input type="checkbox"/> Clenching Teeth	<input type="checkbox"/> Headaches (more than normal)	<input type="checkbox"/> Jaw Joint Popping
<input type="checkbox"/> Grinding Teeth	<input type="checkbox"/> Jaw Joint Soreness	<input type="checkbox"/> Ringing in the Ears
<input type="checkbox"/> Muscular Soreness around Head and Neck	<input type="checkbox"/> Jaw Joint Clicking	

What do you think is your orthodontic problem? \_\_\_\_\_

What do you hope orthodontics will accomplish? \_\_\_\_\_

Do you have any other concerns regarding your facial appearance? \_\_\_\_\_

Is there any other information that may be helpful? \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

Updates (date and initial) \_\_\_\_\_

Additional Information

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